



**THE OHIO STATE UNIVERSITY**

COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

# Potential effects of future climate change on the oak resource



**Stephen Matthews<sup>1,2</sup>**

School of Environment and Natural Resources  
Northern Research Station, US Forest Service

Major contributions by Louis Iverson, Matthew Peters, Anantha Prasad, (NRS-Delaware)

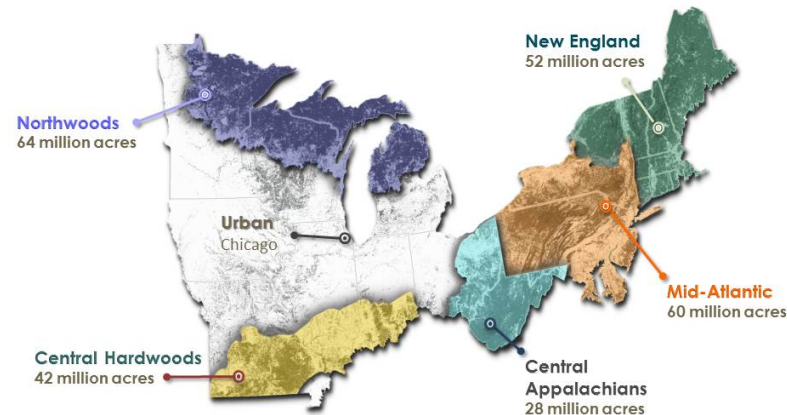
The setting

The reason

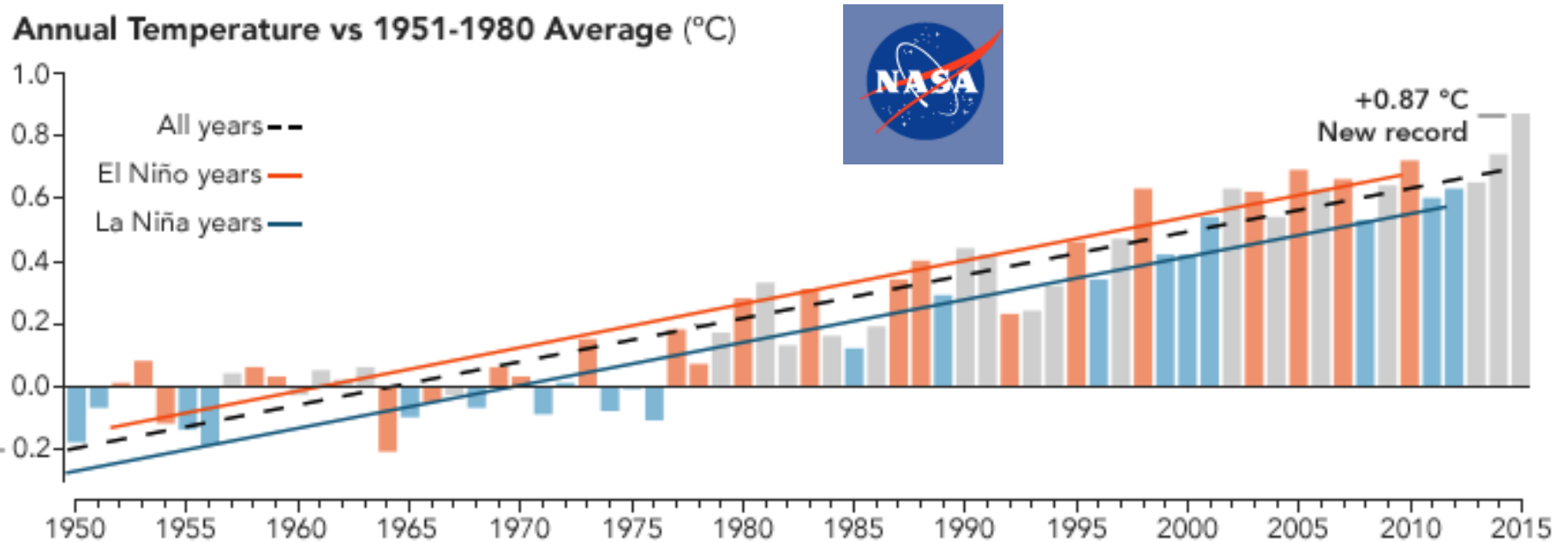
- Climate is changing and species are responding
- Understanding habitat dynamics with change provides a basis for considering how we keep species competitive now (e.g. oaks)

How these data  
Are being used

### Climate Change Response Framework



# Evidence of Climate Change: A continuing and intensifying trend with more records falling



# How do we know the world is warming?

<http://cpo.noaa.gov/warmingworld/>

Climate change will have consequences for the Earth system and human lives.

Explore further information and the data sets that support each of these statements at:

[www.climate.noaa.gov/warmingworld](http://www.climate.noaa.gov/warmingworld)

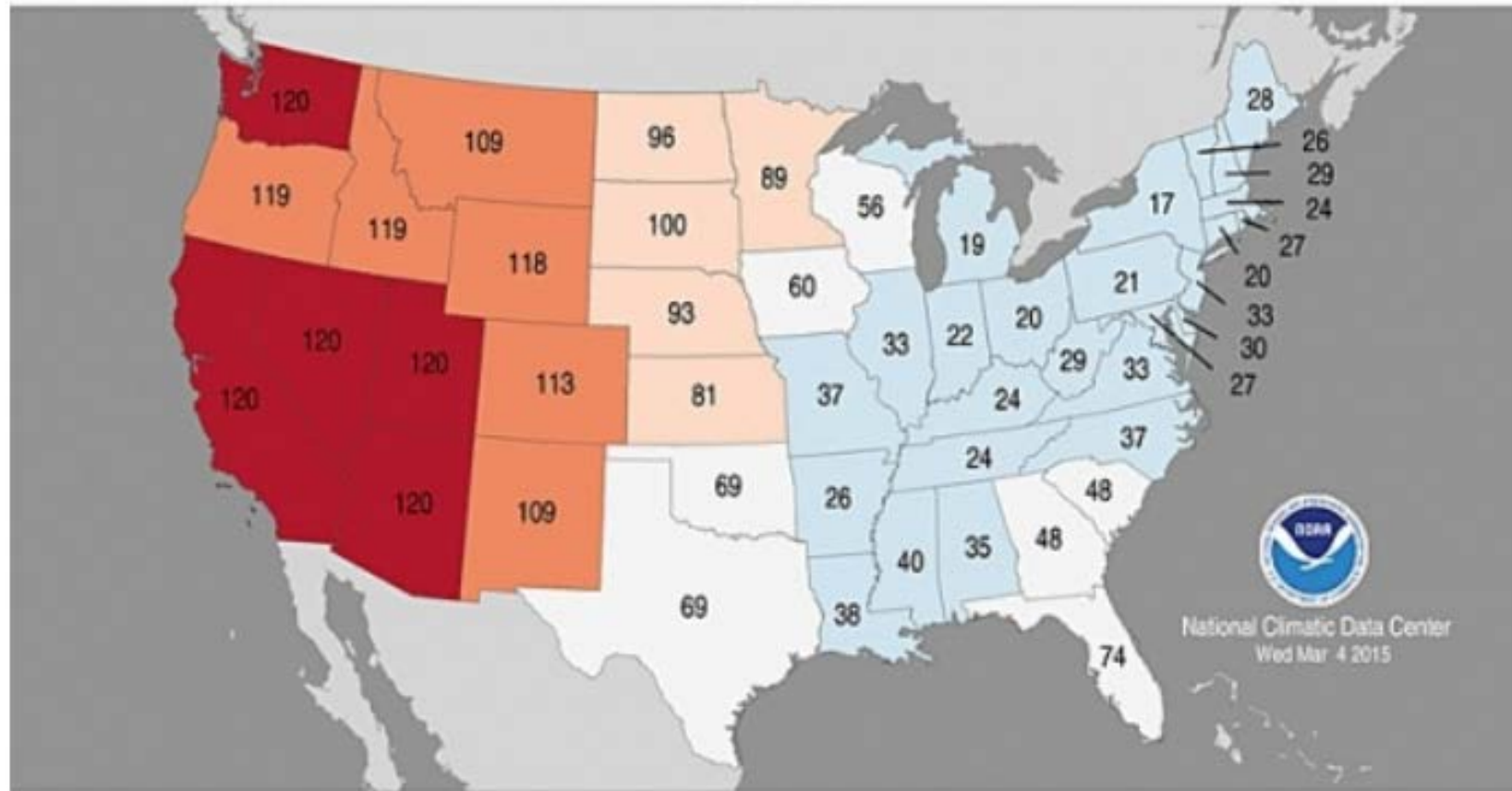


# Extremes are becoming more common

## Statewide Average Temperature Ranks

December 2014–February 2015

Period: 1895–2015



National Climatic Data Center  
Wed Mar 4 2015



# Bring in snow for the Iditarod in Anchorage

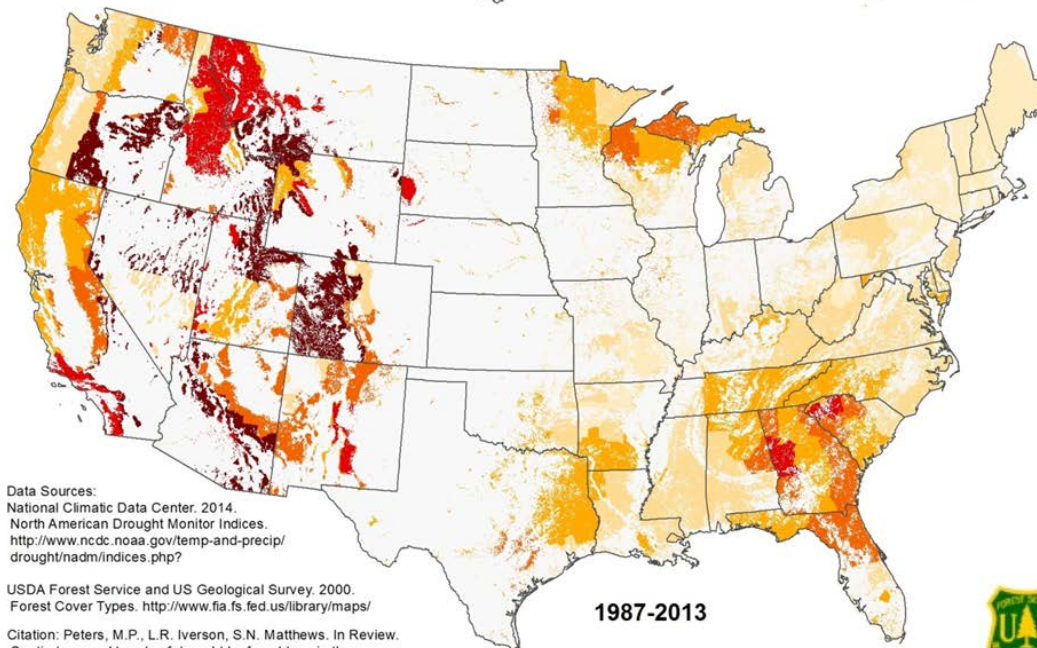
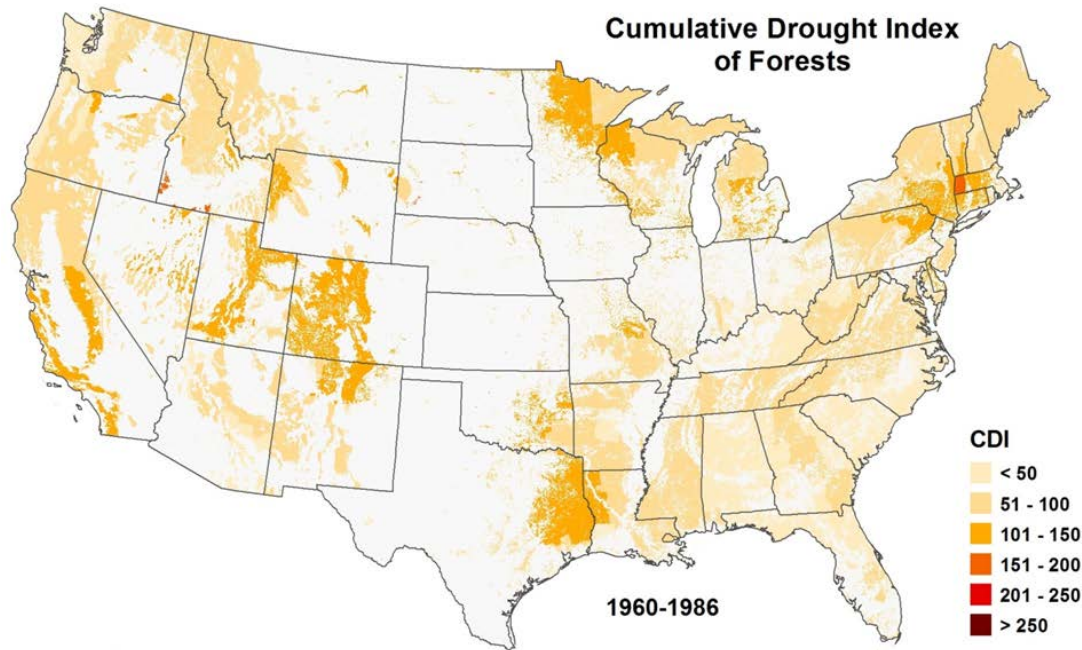


Snow is trucked in on March 7, 2015, for the ceremonial Iditarod start in Anchorage, Alaska.

--While in Boston, where to put it?







Data Sources:  
 National Climatic Data Center. 2014.  
 North American Drought Monitor Indices.  
<http://www.ncdc.noaa.gov/temp-and-precip/drought/nadm/indices.php?>

USDA Forest Service and US Geological Survey. 2000.  
 Forest Cover Types. <http://www.fia.fs.fed.us/library/maps/>

Citation: Peters, M.P., L.R. Iverson, S.N. Matthews. In Review.  
 Spatio-temporal trends of drought by forest type in the  
 Conterminous United States, 1960-2013

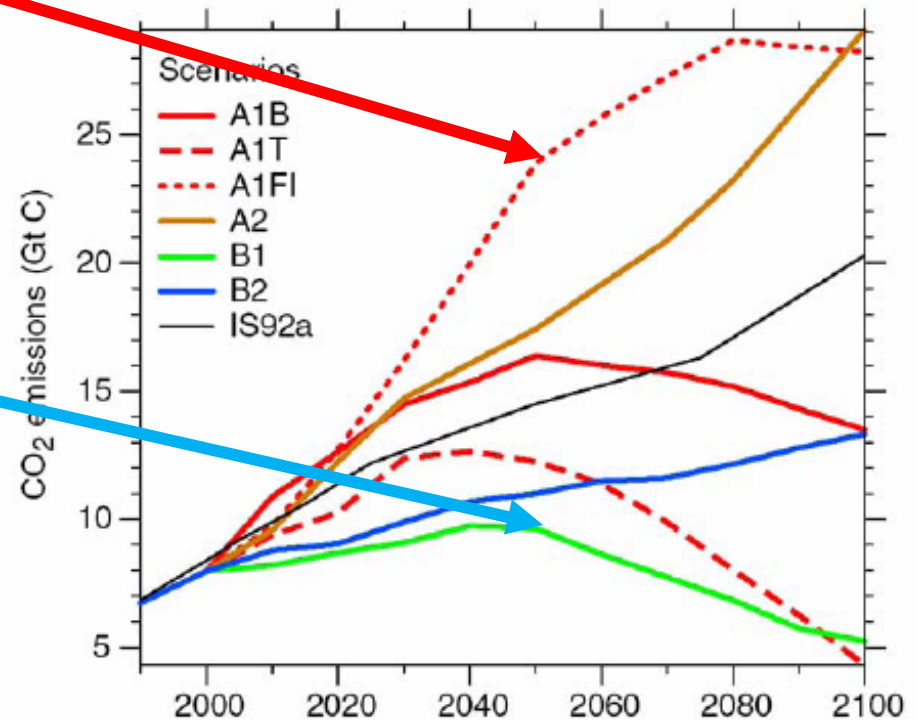




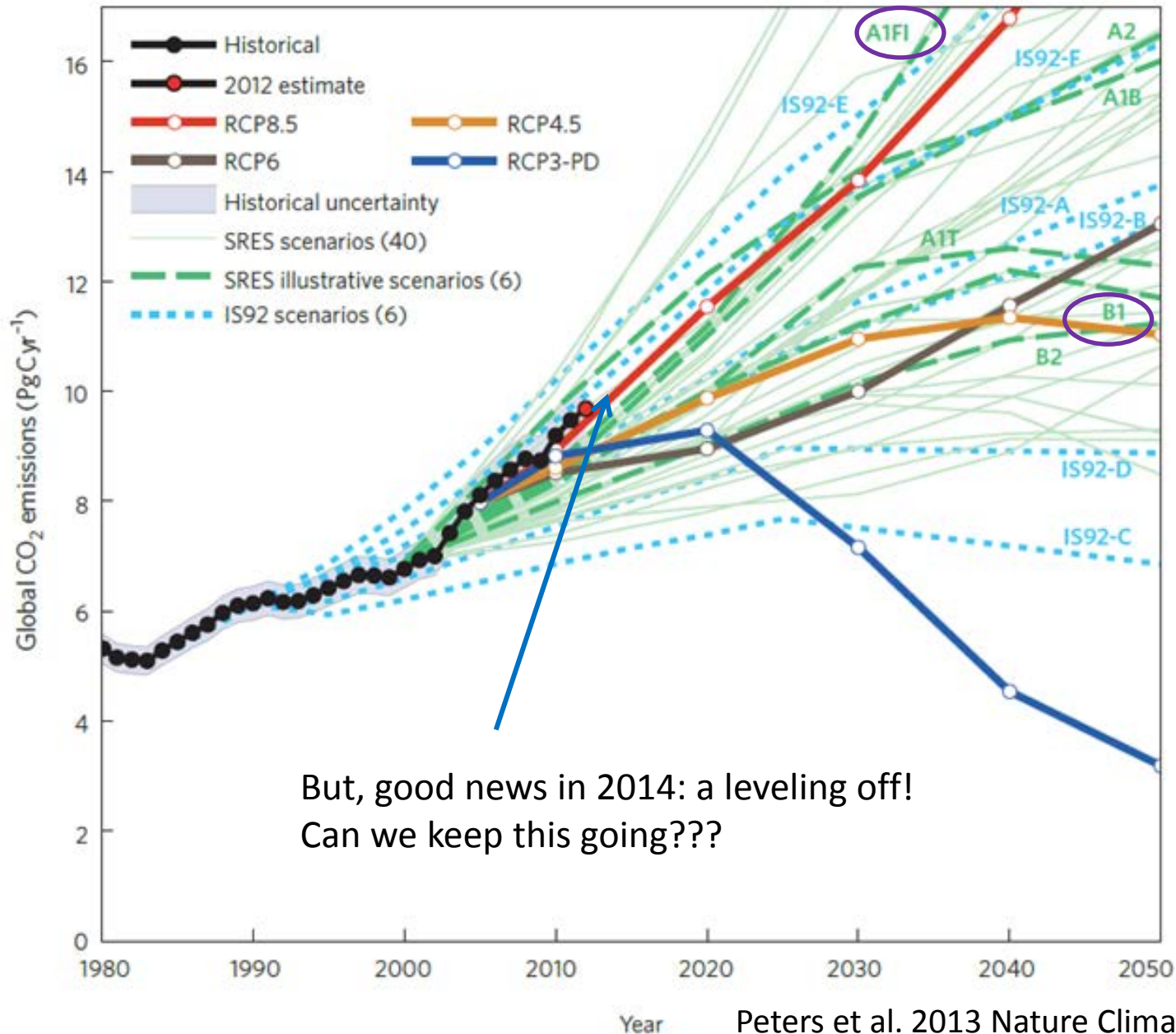
# The Future Climate

## Emissions of CO<sub>2</sub> – range of scenarios over next 100 years

- A1fi (high)-fossil fuel intensive until later century
- B1 (low)-shift to resource efficient technology

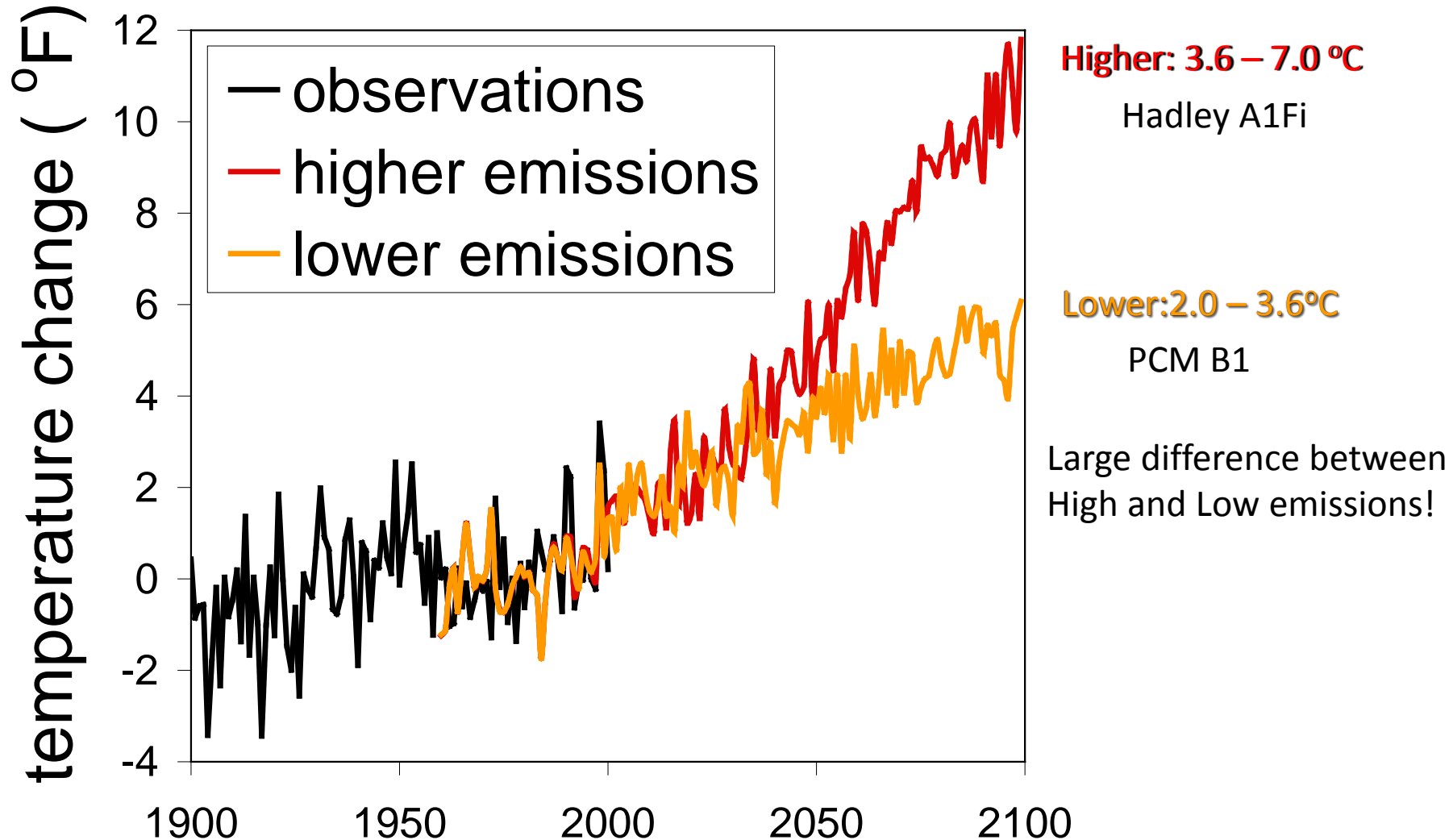


# Past and potential future trends in annual CO<sub>2</sub> emissions

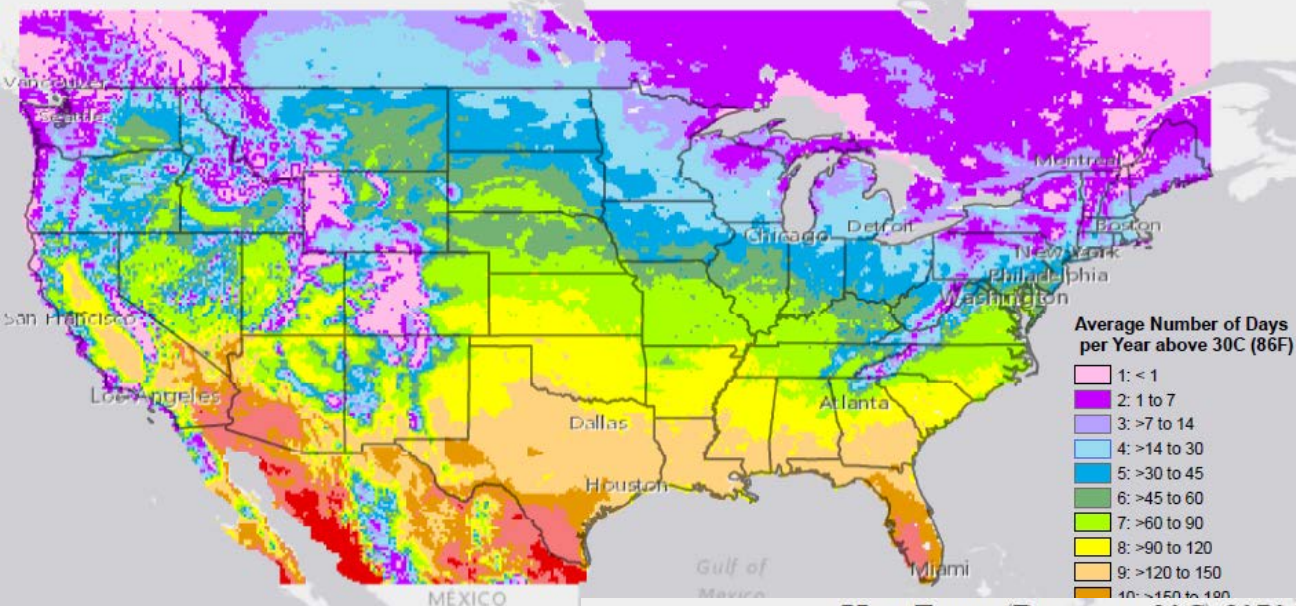


# Rising Temperatures in Eastern US

(it matters what humans decide to do!)



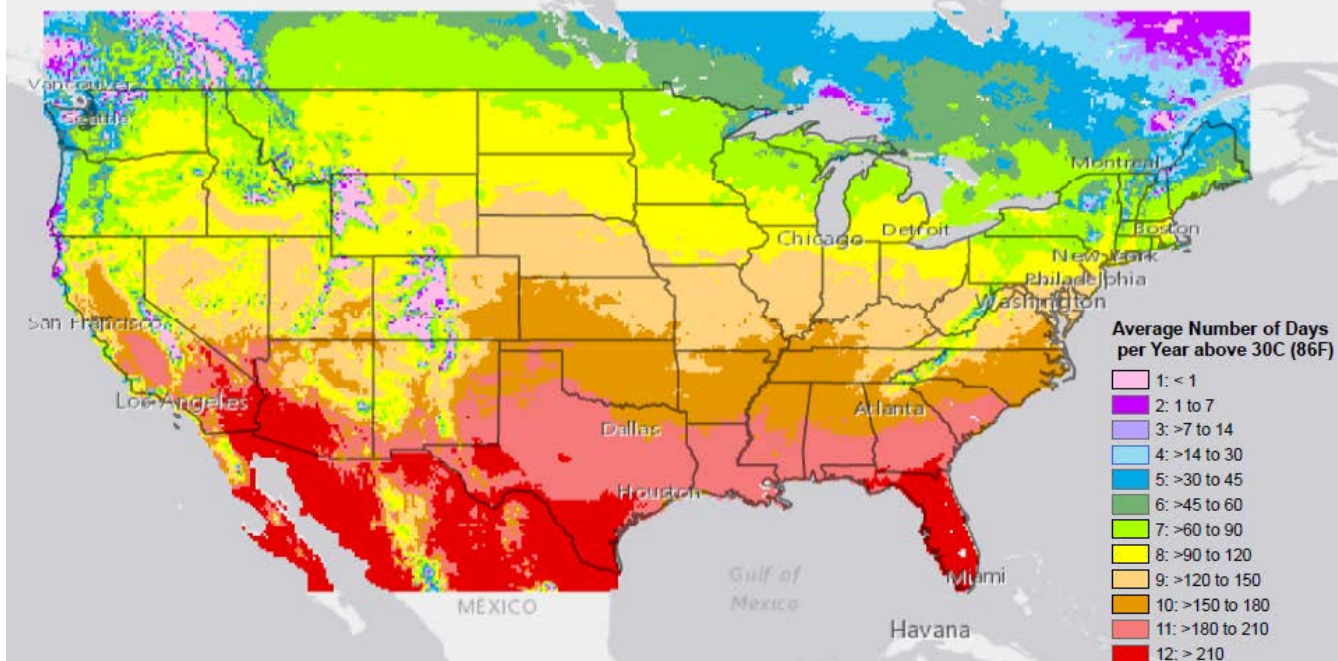
Heat Zones (Days over 30C) 1980-2009 GFDL A1fi



## Annual Days over 86F

GFDL A1Fi represents a hot and dry scenario accompanying high emissions (harsh)

Heat Zones (Days over 30C) 2070-2099 GFDL A1fi



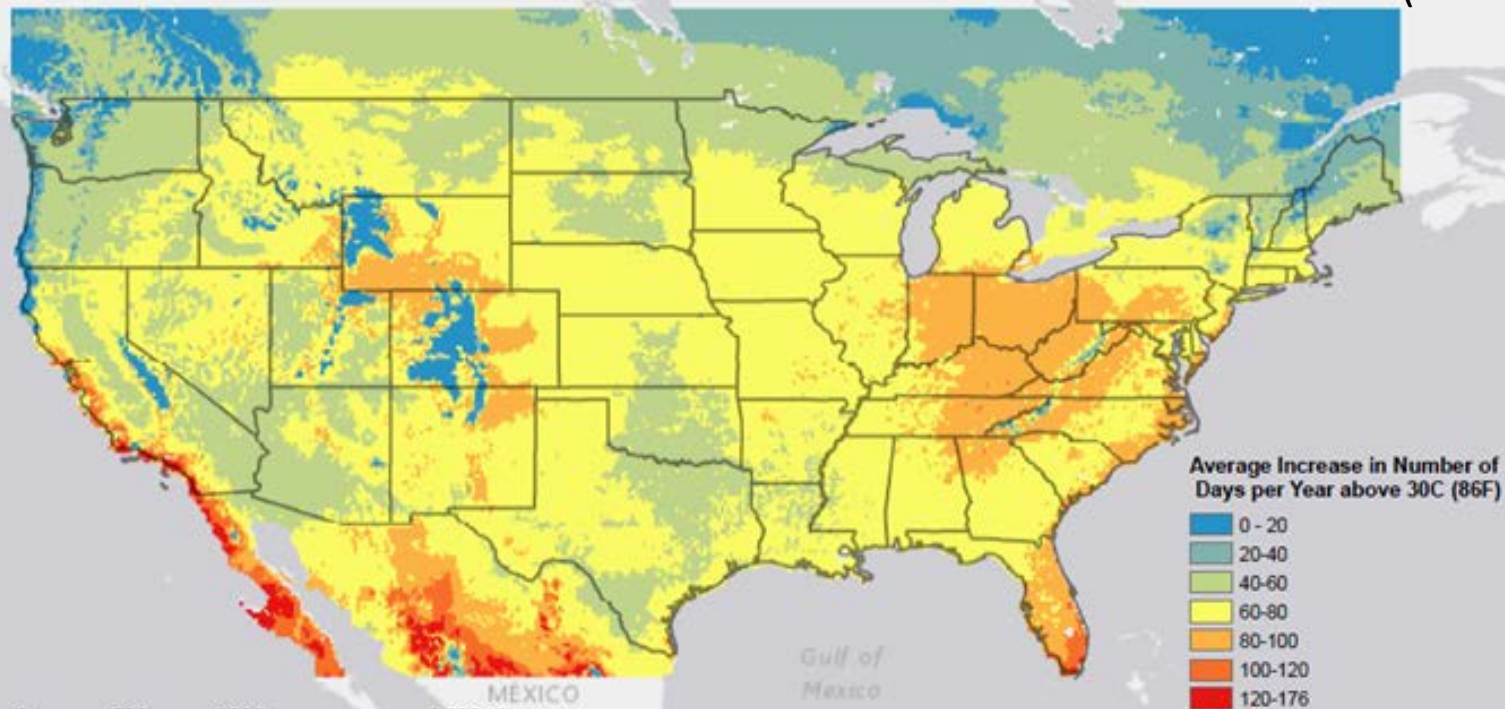


Heat Zones (Days over 30C) 1980-2009 GFDL A1fi

## Annual Days over 86F

GFDL A1Fi represents  
a hot and dry scenario  
accompanying high  
emissions (harsh)

Change in Days over 30C (86F) between 1980-2009 and 2070-2099, GFDL A1fi scenario



Number of Days  
above 30C (86F)







# Modeling Impacts on Suitable Habitats for Tree (and Bird) Species in the Eastern US – An Atlas

Current Distribution

Projected Future Habitat ●

Predictor Maps

▲ Cautions &amp; Model Info

**Notice:**

This is an updated version of the Climate Change Tree Atlas. You can view the [previous sugar maple page](#), or [browse the previous Tree Atlas](#).

▼ **About sugar maple**

Family: Aceraceae

Guild: persistent, slow-growing understory tolerant

Functional Lifeform: large deciduous tree

- [Life History and Disturbance Response](#)
- [Silvics Manual](#)
- [Photos of sugar maple in USDA Plants Database](#)
- [View current and modeled sugar maple distributions in Google Earth](#) (219 KB)

[Download Google Earth for free](#)► **Climate Change Adaptability**► **Summary of Predicted Changes**► **Range and Niche Maps**► **Predictor Analysis****Search for Trees & Birds:**

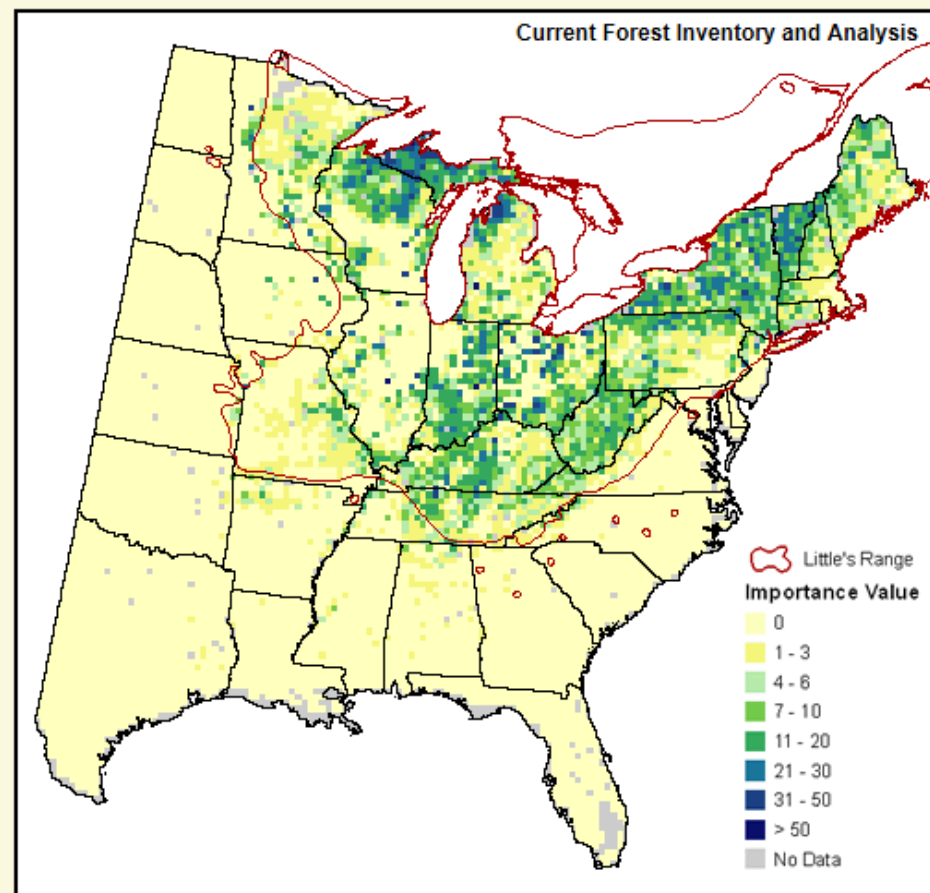
Enter a common or scientific name

**Current Distribution Maps for sugar maple**

Help »

Current Forest Inventory and Analysis ▼

Compare Two Species

**Potential Changes in Abundance and Range (Future)**

GCM SCENARIO	% Area Occ	Ave IV	Sum IV	Future/Current IV
Actual FIA	31.8	8.6	26,735	NA



# Atlas ingredients: methods and terminologies

## Modelled responses

### Forest Inventory and Analysis (FIA)

- Eastern US extent (37 states)
- 134 tree taxa
- > 100,000 plots
- ~ 3 million tree records

### Importance value (IV)

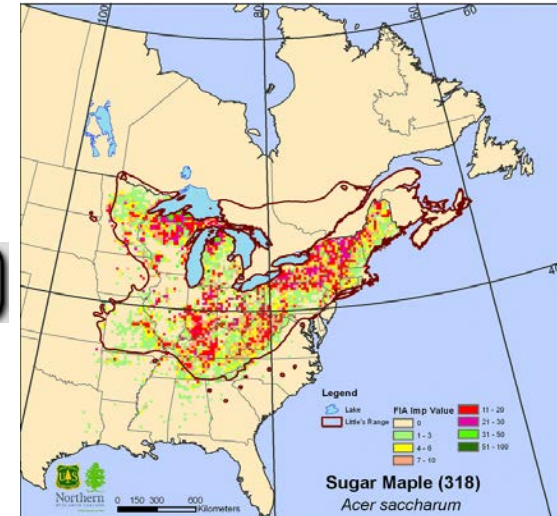
for 134 tree species

(Range: 0-100)

(IV=0 => species absent

IV=100 => only species present)

Abundance & Little's  
Range Maps

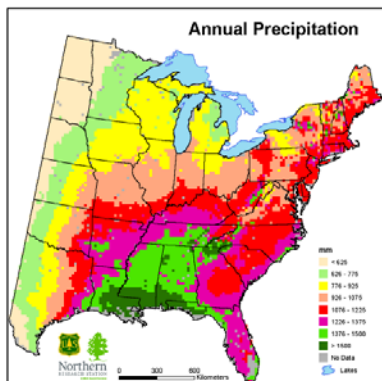


## Predictor variables

- For tree models based on climate, elevation, soil properties, soil class

## Method: Random Forest regression based

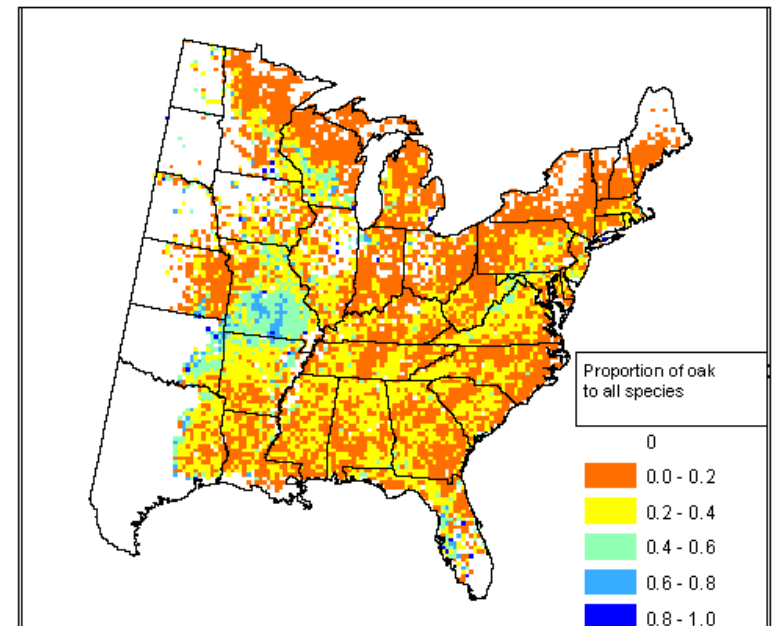
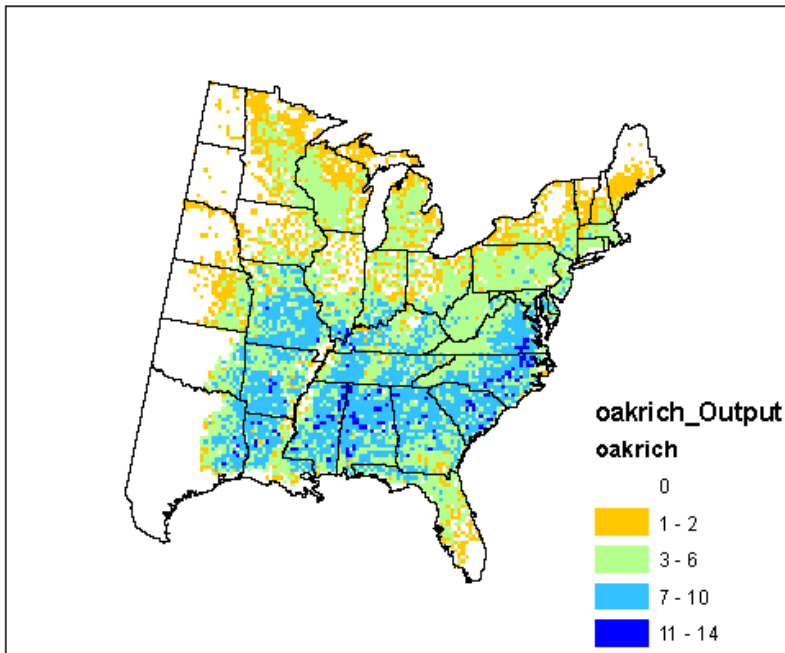
## Models 20-km resolution



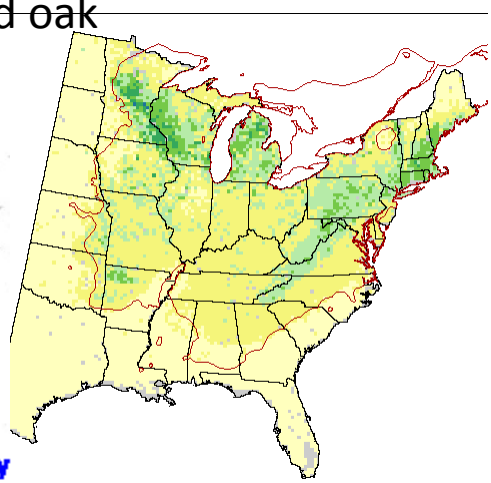
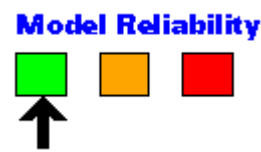


# Oak component

- Of the 134 species we work with 26 are in the genus *Quercus*
- Represents broad range of conditions

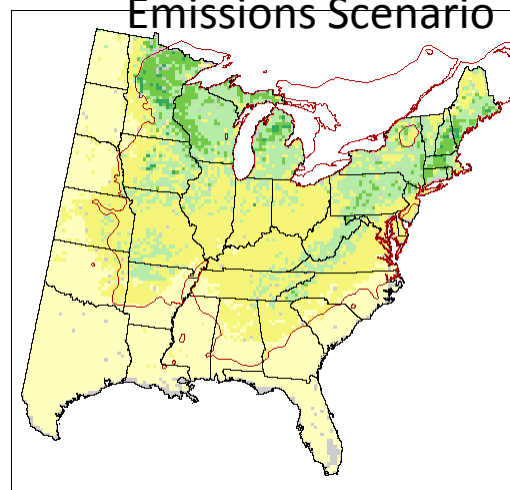


Northern Red oak

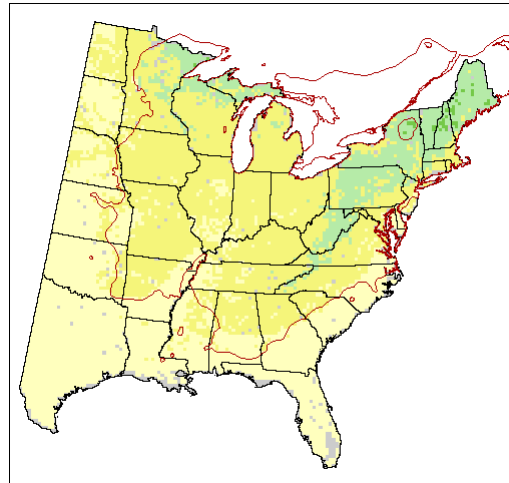


Current Modeled

Emissions Scenario

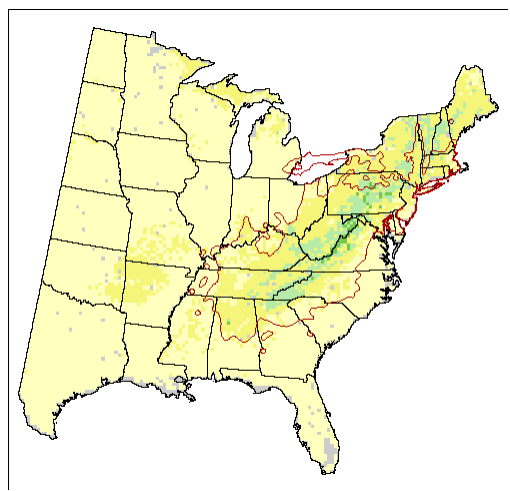
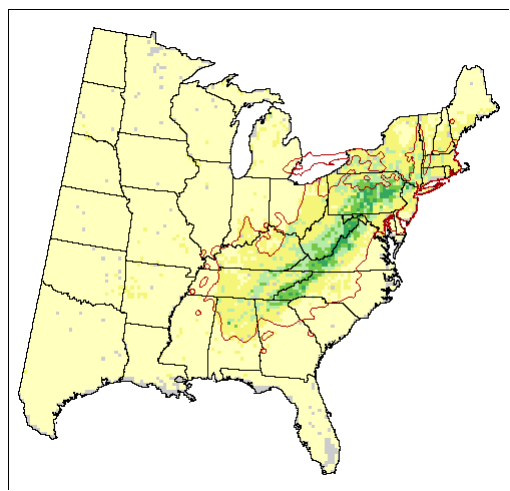
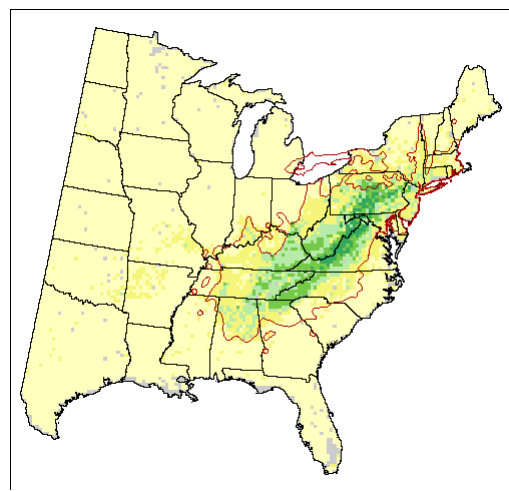


PCM-B1



GFDL-Aifi


Chestnut Oak



# Model reliability

Not all species models are equal – need to know about “model confidence” for each species:

We therefore rate the reliability of the DISTRIB model into three classes - taking into account several model performance factors

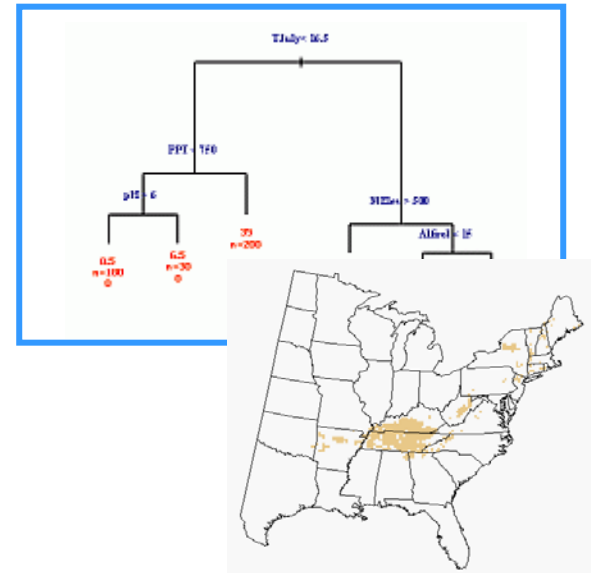
Model Reliability:  High  Medium  Low

Based on: Model fit, Spatial representation , Stability and consistency

Of the 26 Quercus: 10 high, 12 mid, 4 low

# Assessing model drivers

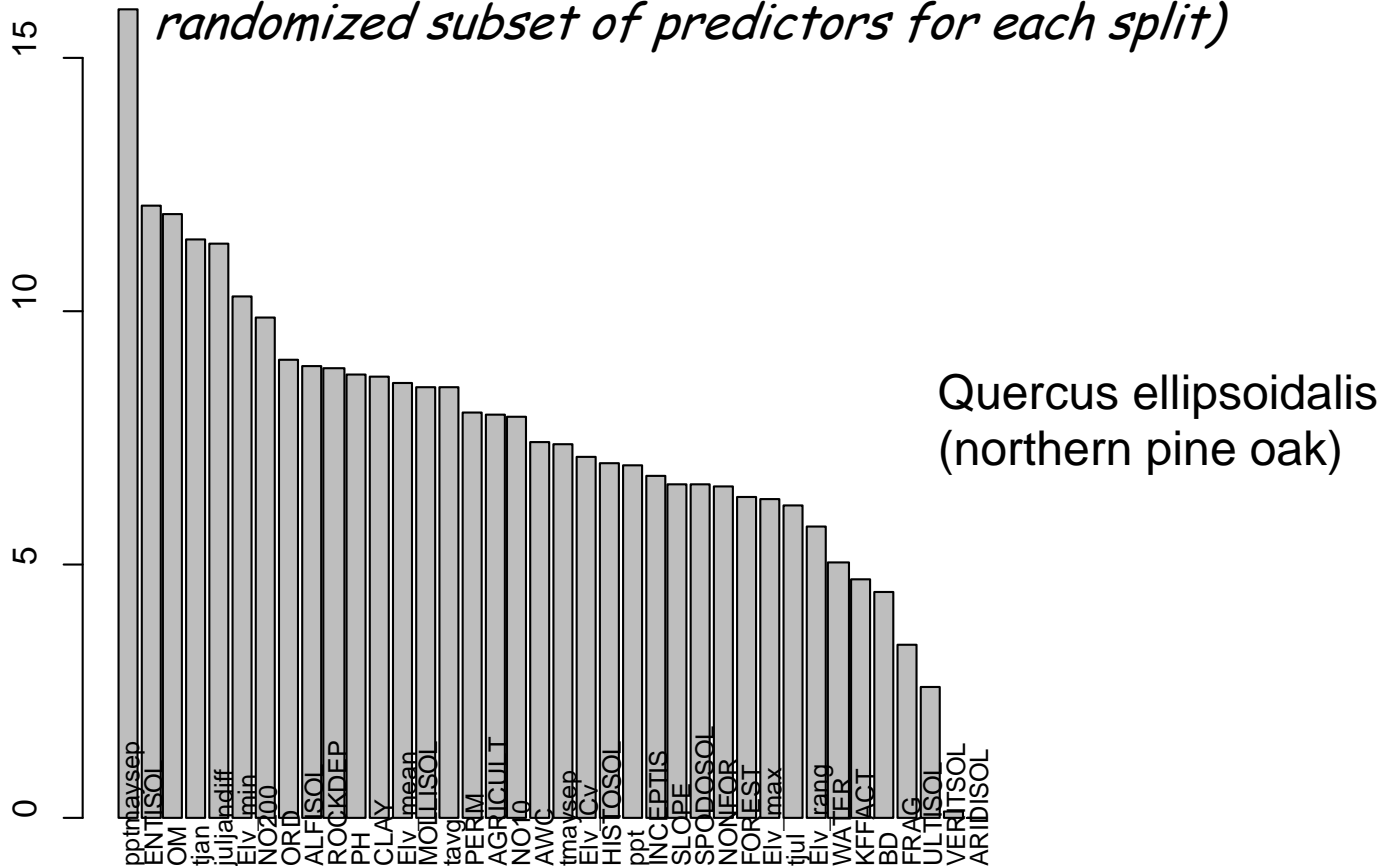
- Unlike RTA with direct interpretation of predictor variables RF is more challenging (*Bootstrap sampling + randomized subset of predictors for each split*)



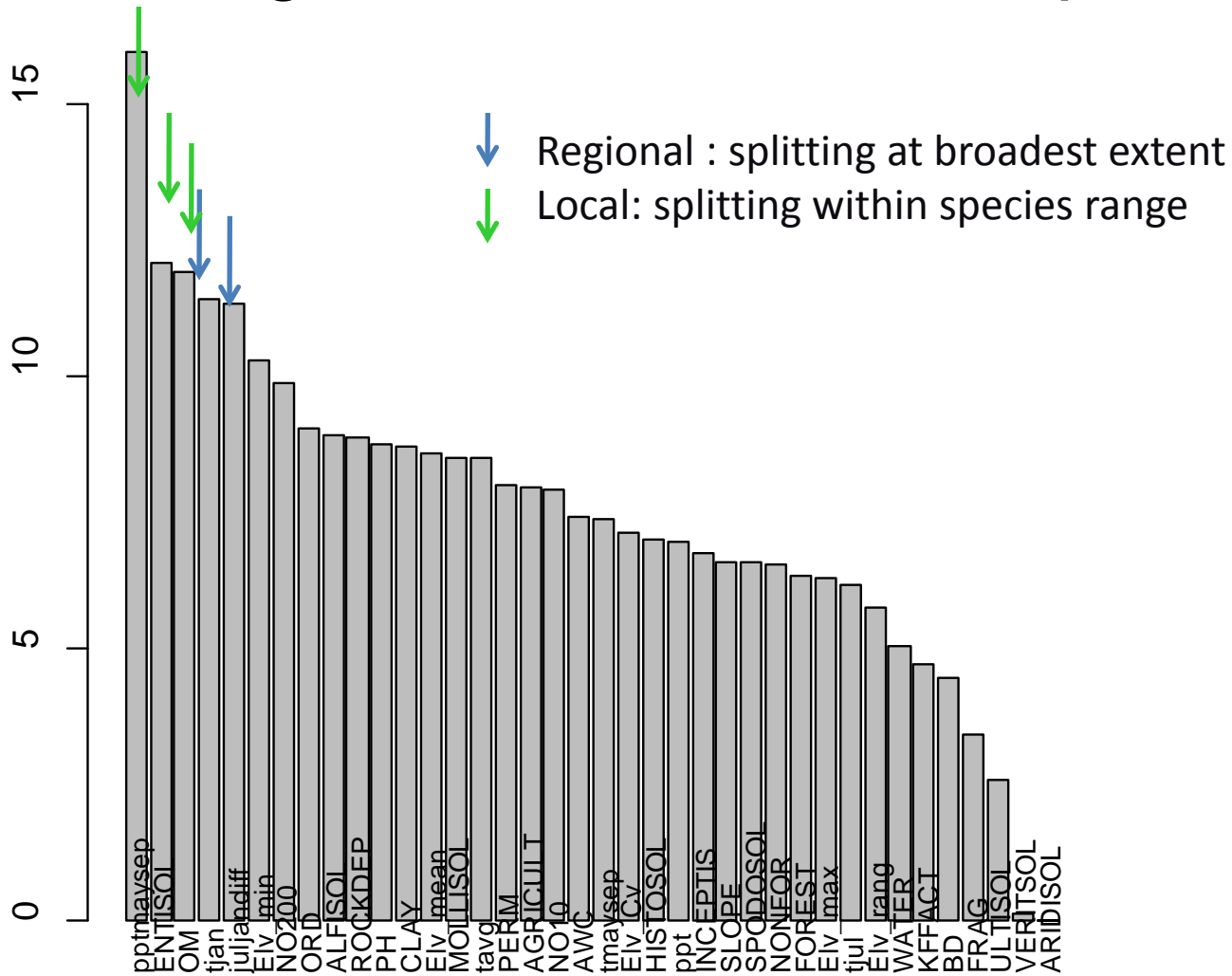


# Assessing model drivers

- Unlike RTA with direct interpretation of predictor variables RF is more challenging (*Bootstrap sampling + randomized subset of predictors for each split*)

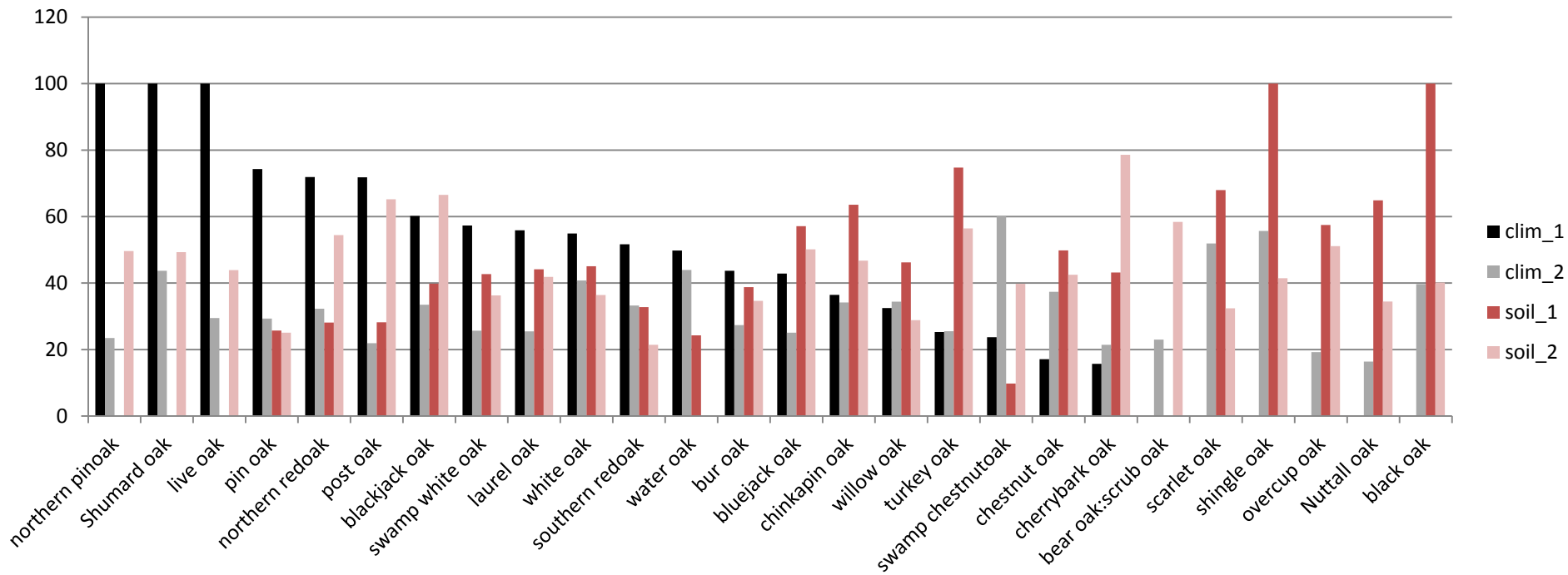


# Assessing Drivers: *Quercus ellipsoidalis*

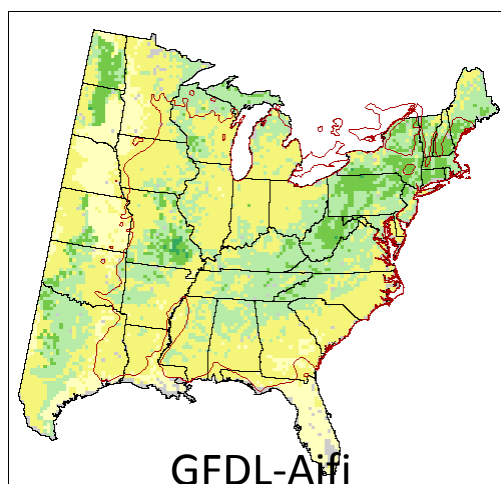
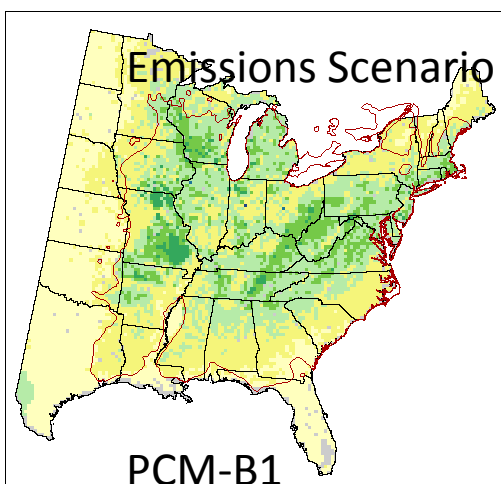
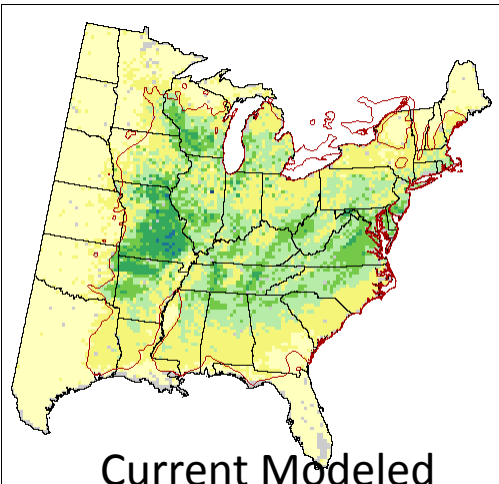


Tends to vary more by species than by group:

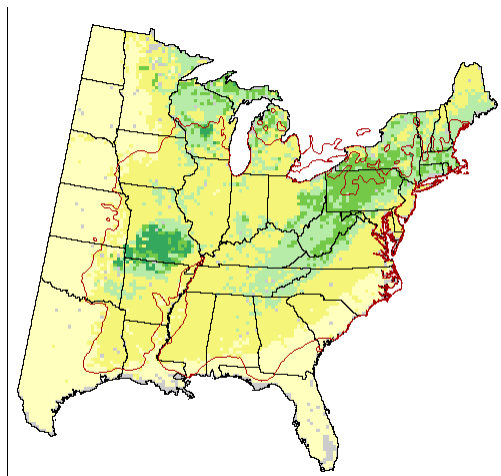
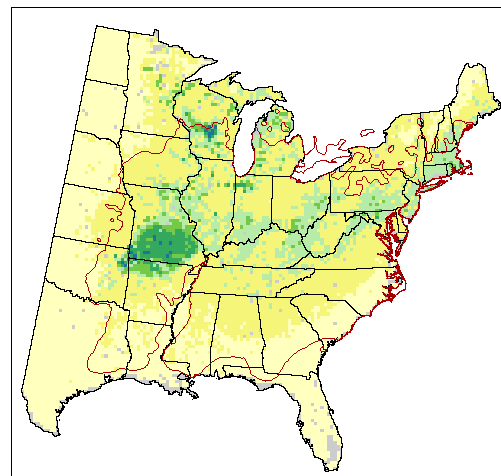
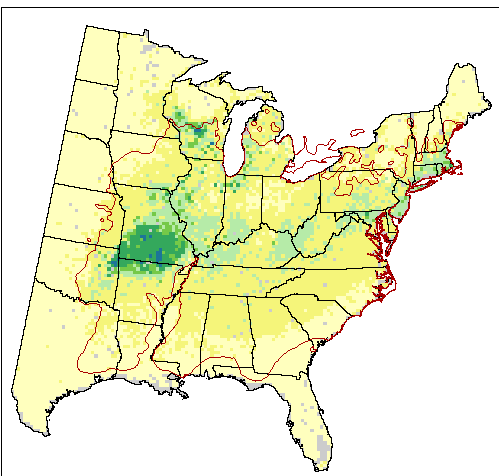
Identify how the model is partitioning the species distribution and if variables are more associated with species extent or within range patterns of occurrence



White oak



Black Oak

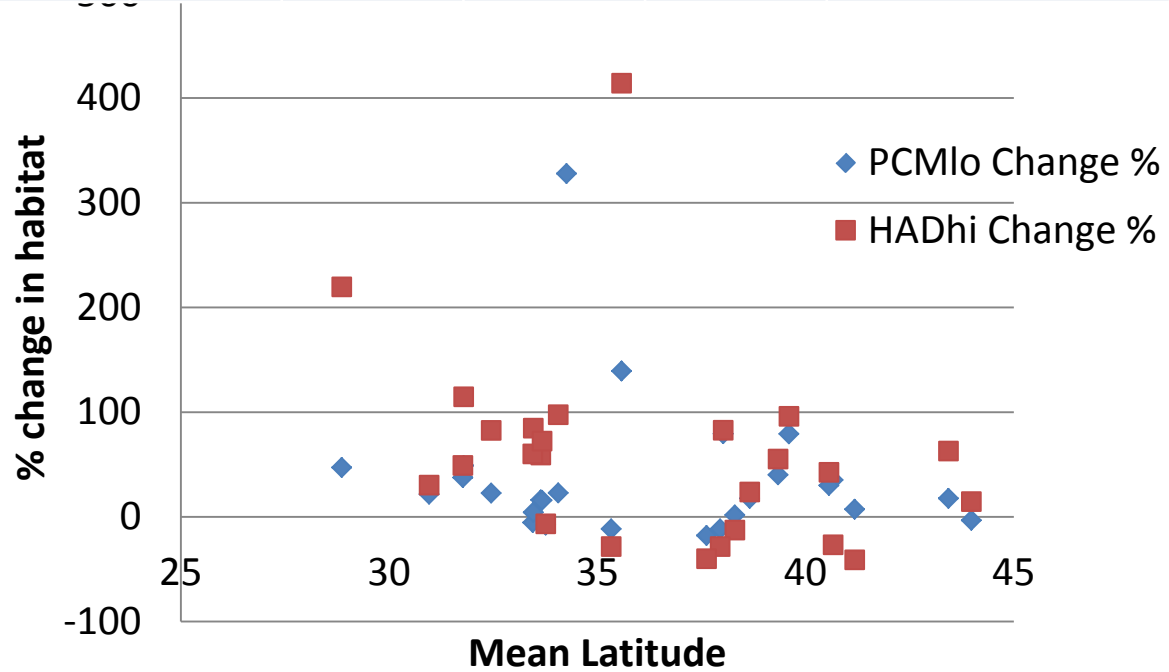




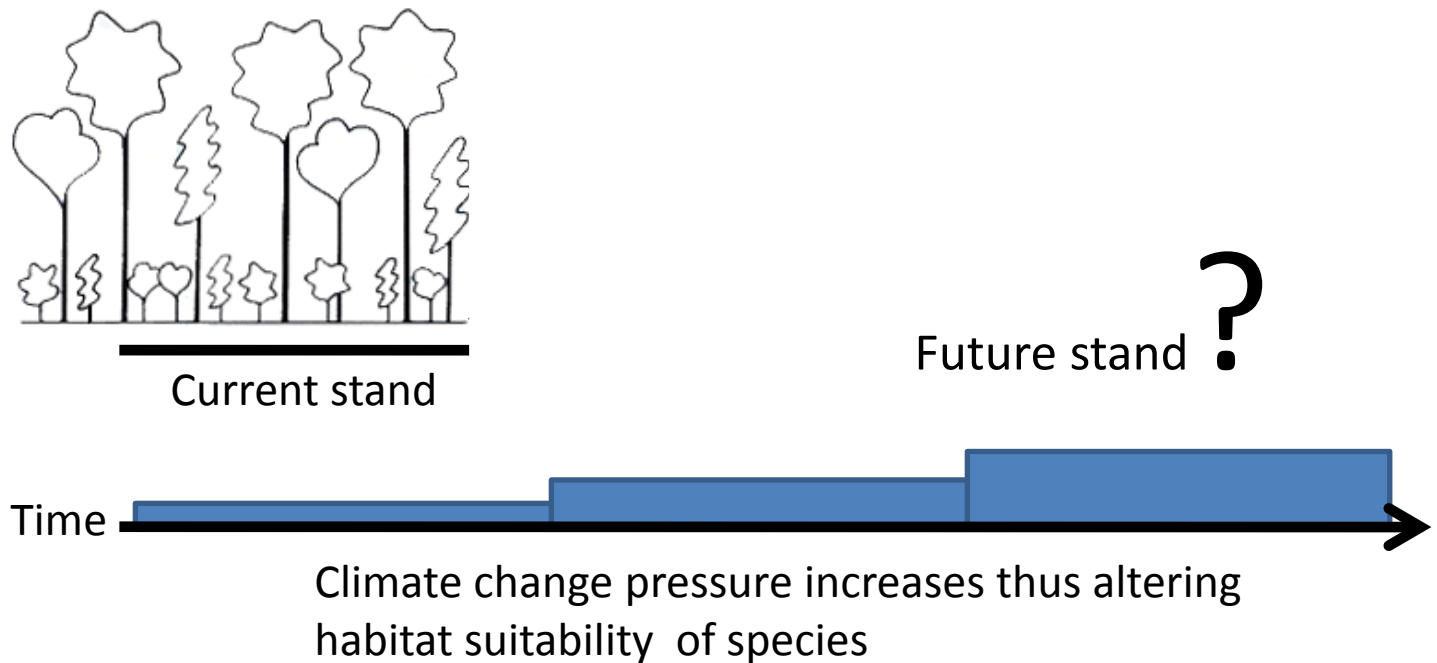
# Summary across oaks

- Quercus as a group has projected increases in habitat, with 63 to 74 percent of the species projected to gain at least 10% in suitable habitat
- Between 15 and 26 percent of the species are projected to decline by at least 10% depending on the climate change model and emissions scenario

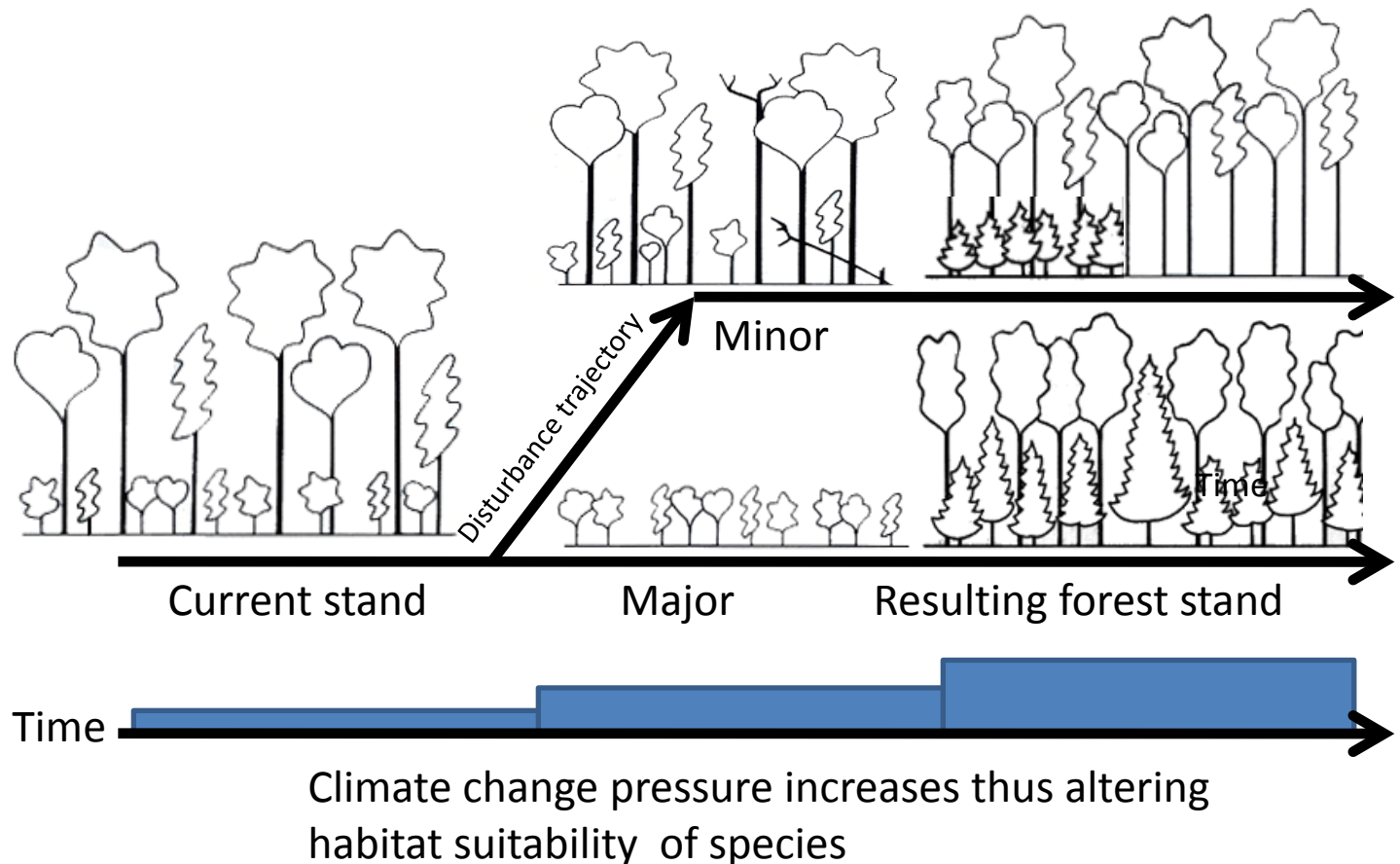
	Eastern US (%)	Longitude	Latitude	Mod Rel	PCMlo Change %	HADhi Change %	New habitat outside range %
white oak	47.3	-86.86	38.3	High	1.7	-12.6	3
swamp white oak	4.7	-86.66	40.66	Low	35.3	-26.7	56.8
chestnut oak	14.4	-80.97	37.95	High	-11.5	-28.3	14.8
scarlet oak	20	-82.92	37.62	High	-17.8	-39.9	24.6
bur oak	13.2	-94.17	43.43	Medium	17.6	62.9	27.8
northern redoak	43.1	-85.37	41.18	High	7.3	-41	2.2
black oak	36	-87.76	38.66	High	17.6	23.7	4



But many other factors come into play to determine more likely outcomes



But many other factors come into play to determine more likely outcomes



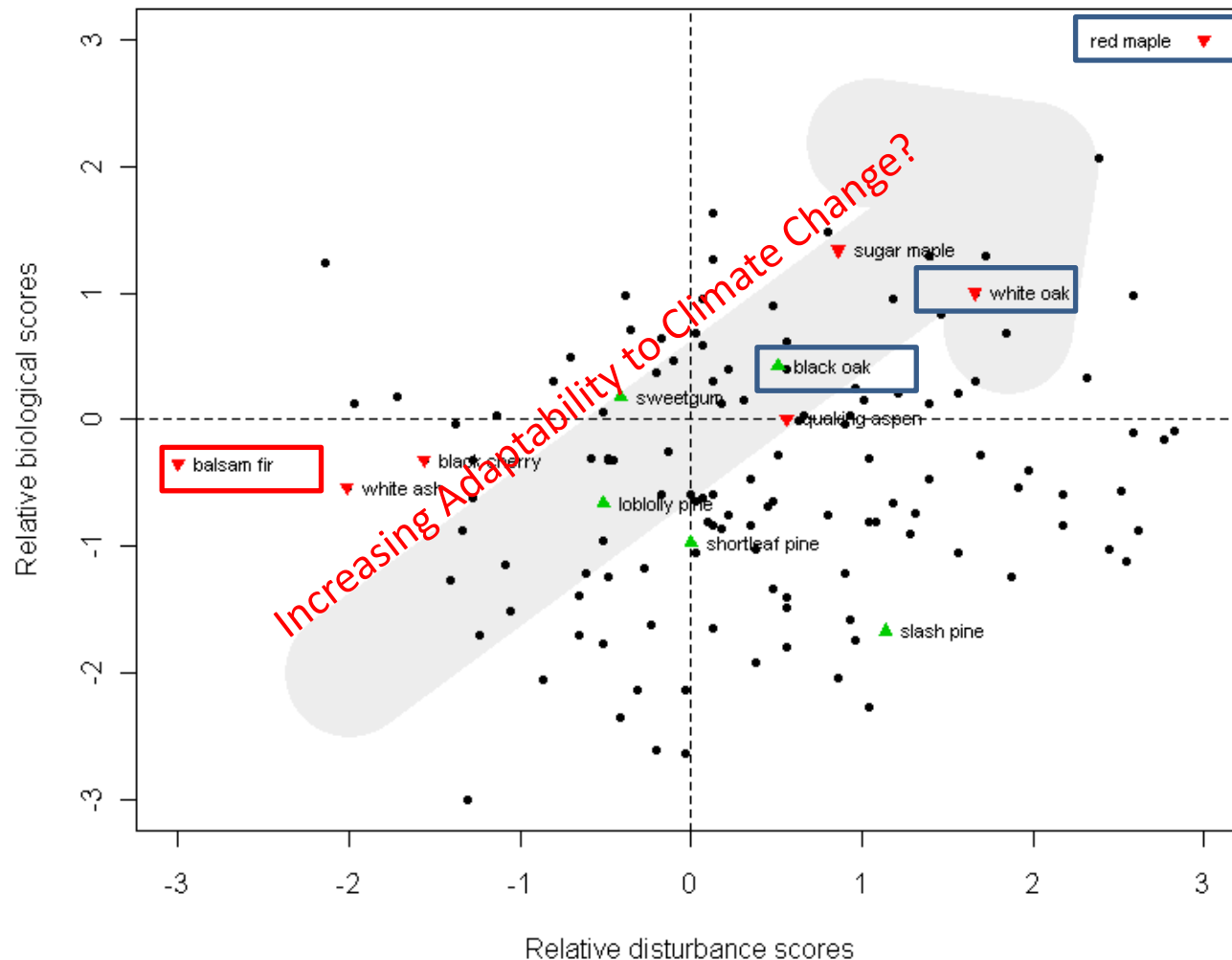


# Modifying factors

- We rate biological ( $n=9$ ) and disturbance ( $n=12$ ) characteristics for positive or negative impacts
  - Bio: Shade tolerance, Seedling est., Dispersal
  - Dist: Fire topkill, Insect pest, Drought, Flood
- Creating a multi-criteria framework to evaluate more realistic outcomes at regional and local levels



Provides an independent means to assess if species traits might be favored or limiting as climate change pressures accelerate

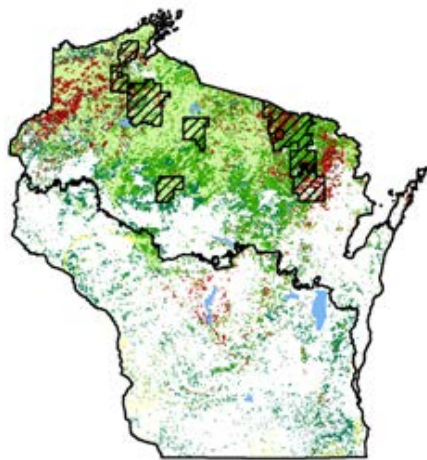


# Migration

- So the suitable habitat is changing, but how fast and far might tree species actually move by year 2100?
- If we might want to get involved to help move a species with assisted migration, how might this work?

# Modeling Migration and Assisted Migration

- A preliminary example for northern Wisconsin
- Black oak (*Quercus velutina*) – a species modeled to move habitat north



BlackCherry  
BurOak  
AmericanBeech  
WhiteOak  
BitternutHickory  
BlackOak  
Boxelder  
SwampWhiteOak  
ShagbarkHickory  
SilverMaple  
BlackWillow  
SlipperyElm  
EasternCottonwood  
OsageOrange  
EasternRedCedar  
BlackWalnut  
Hackberry

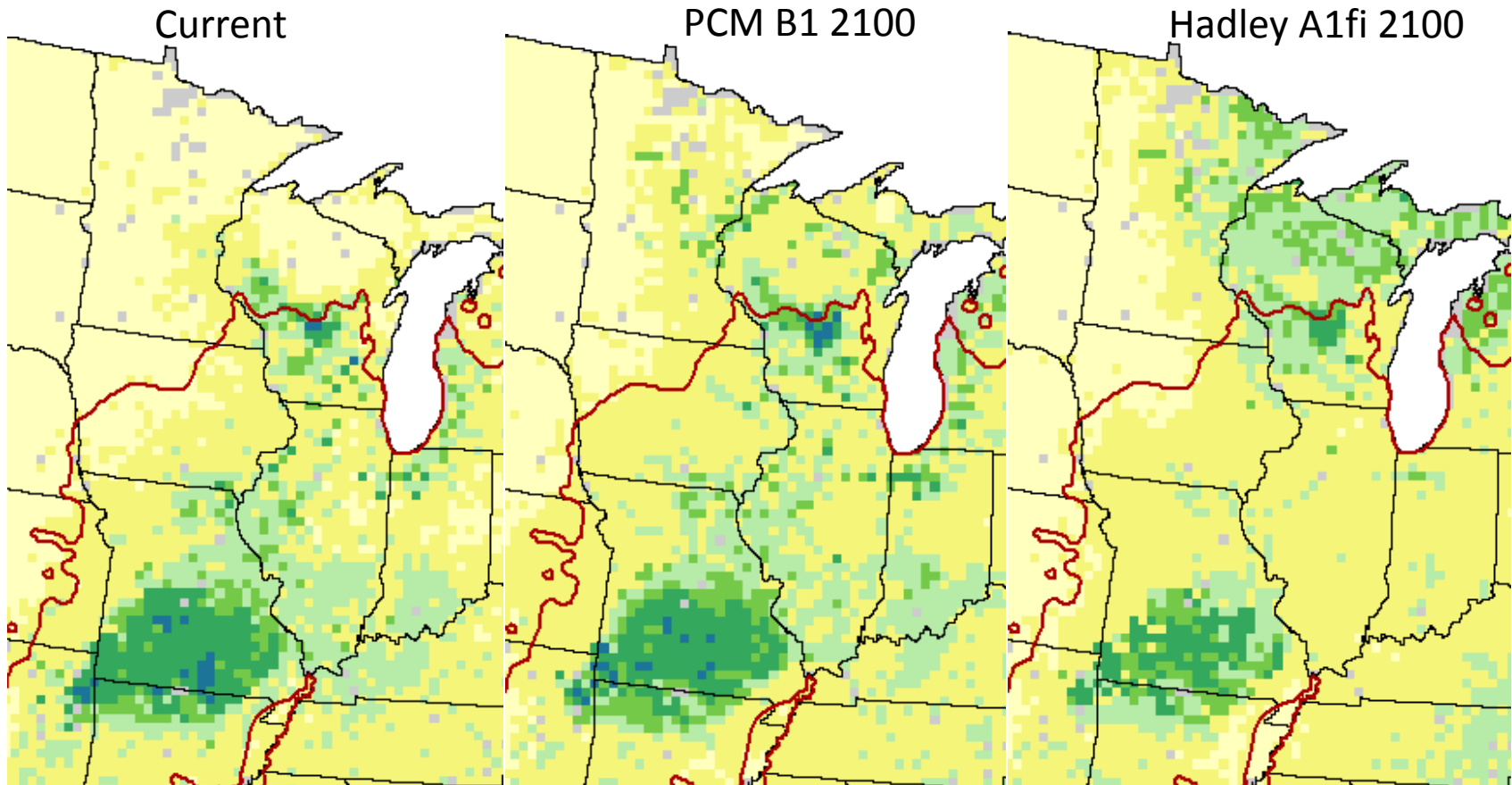
(Gainers)

WhiteAsh  
EasternHophornbeam  
AmericanHornbeam  
AmericanElm



# Black Oak Suitable Habitat

## A large increaser for northern Wisconsin

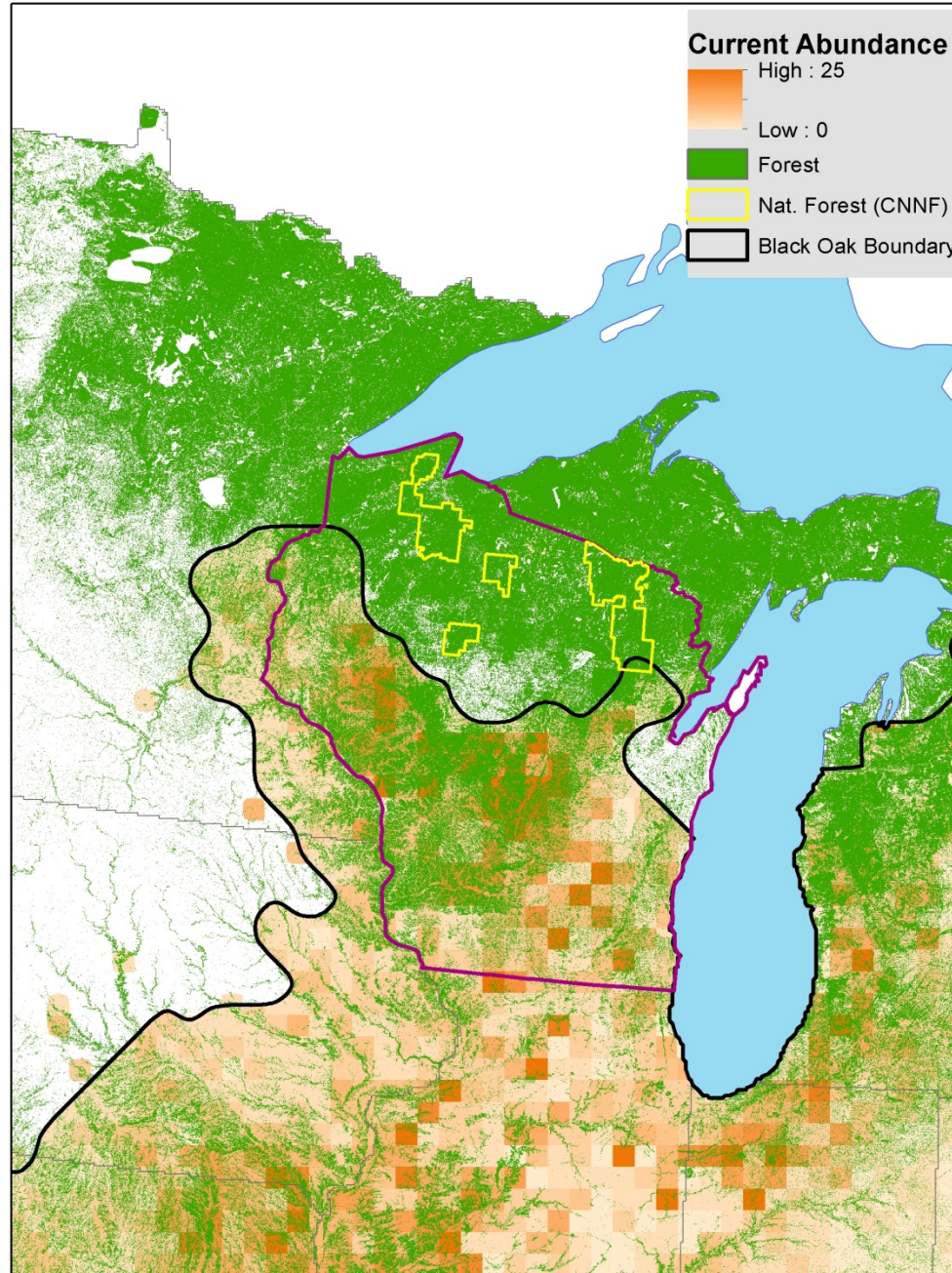


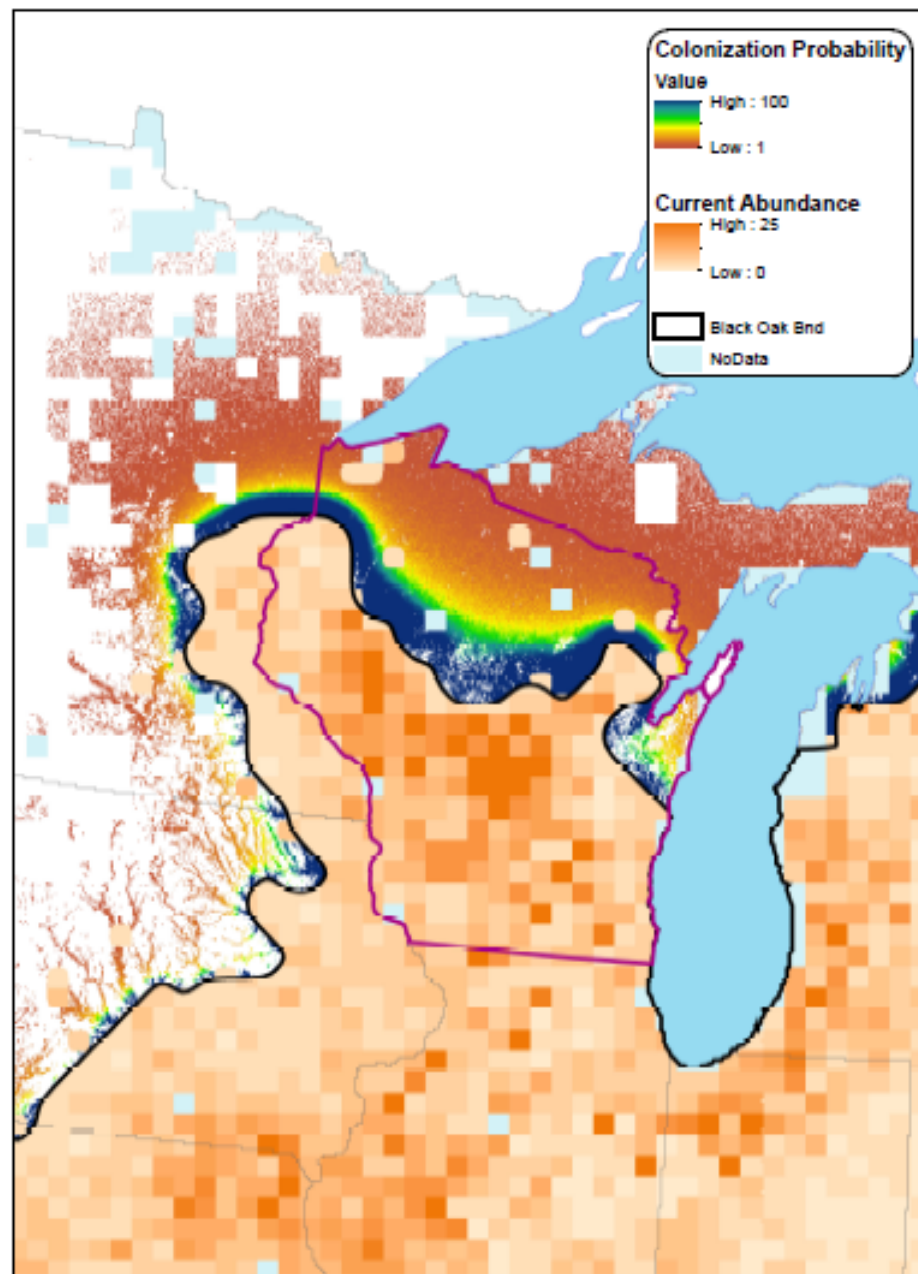


# SHIFT: Model 100-year migration

- Based on  $\sim 50$  km/century (same as Holocene rate of migration)
- Output is probability of a 1 km cell getting colonized in 100 years
- Overlay with where habitat will be suitable in 100 years under 2 scenarios of climate change

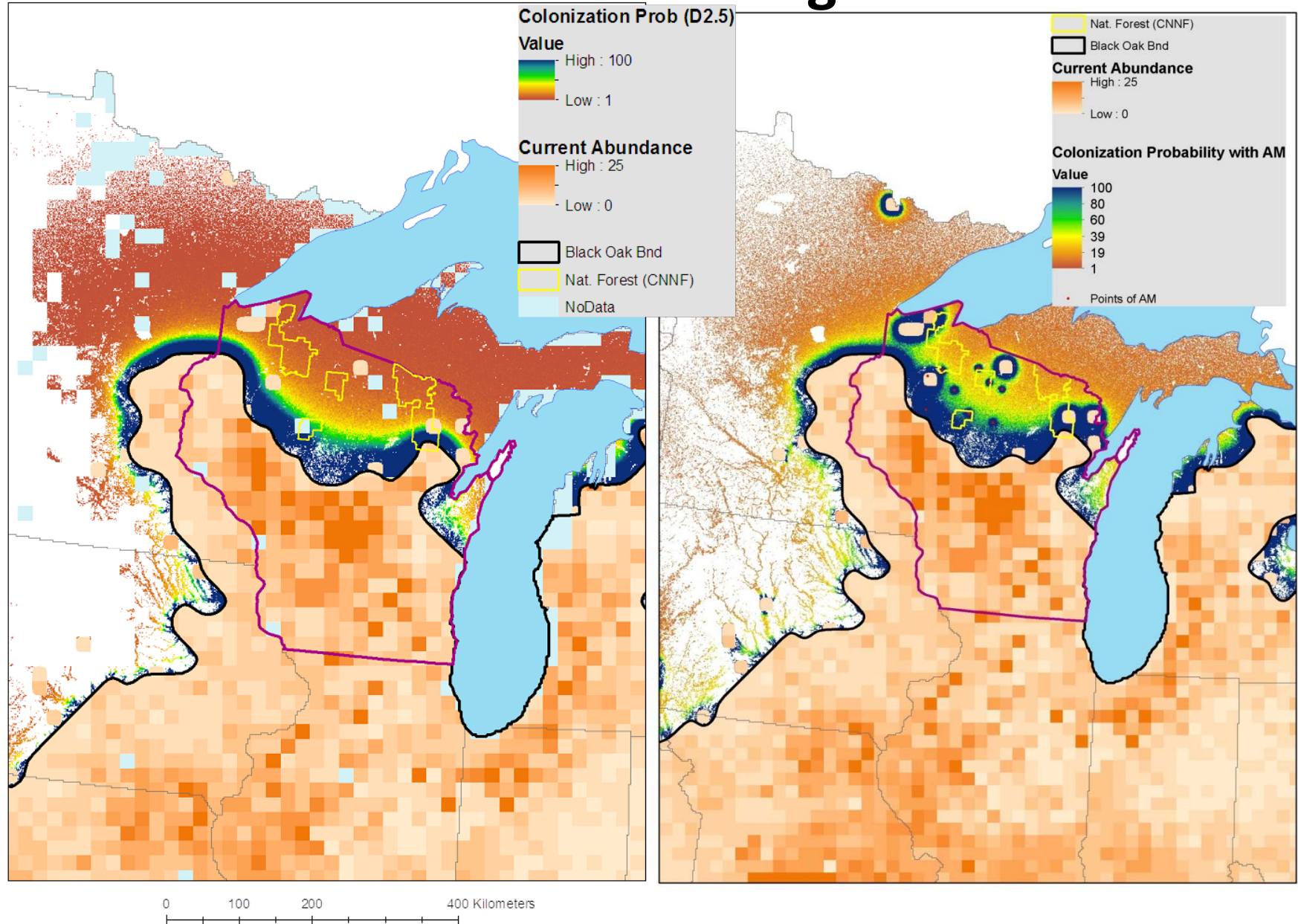
# Source and Sink Strength







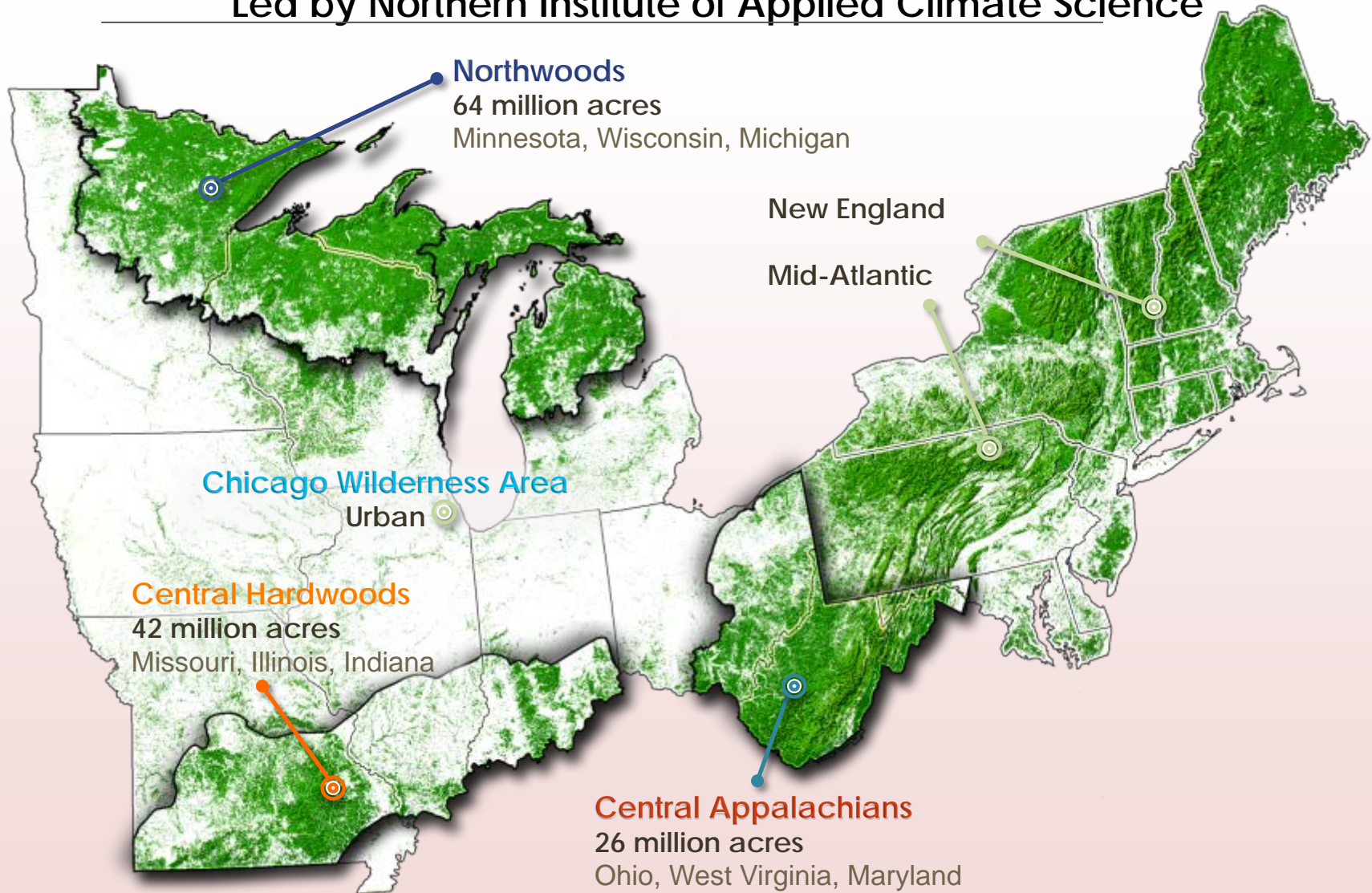
# Add Locations for Assisted Migration





# CLIMATE CHANGE RESPONSE FRAMEWORK

Led by Northern Institute of Applied Climate Science



# Climate Change Response Framework

*Structured, process-oriented, works on multiple scales*

## Components:



Partnerships

Vulnerability Assessment

Forest Adaptation  
Resources

Adaptation Demonstrations

## Progress:

75+ partner organizations  
(and counting)

6 published assessments

Published in 2012, updated  
and online versions in prep

60+ demonstrations  
underway

# Vulnerability Assessment

## Ecoregional Vulnerability Assessments



**Audience:** Land managers

**Scope:** Forest ecosystems

**Vulnerability of:**

- Tree species
- Forest/natural communities
- Does not make recommendations

# Vulnerability Assessment

Local  
Info



Potential  
Forest  
Change



Vulnerability  
(*& Confidence*)

**Place-based, model-informed, expert-driven, transparent**



**Table 13.—Climate change vulnerability determinations for the forest systems considered in this assessment**

Forest system	Potential impacts	Adaptive capacity	Vulnerability	Evidence	Agreement
Aspen-birch	Moderate-Negative	Moderate	Moderate-High	Medium-High	Medium-High
Jack pine	Moderate-Negative	Moderate-High	Moderate	Medium	Medium-High
Lowland conifers	Negative	Moderate-Low	High	Medium	Medium-High
Lowland-riparian hardwoods	Moderate-Negative	Moderate	Moderate-High	Limited-Medium	Medium
Northern hardwoods	Moderate-Negative	Moderate-High	Moderate	Medium-High	Medium
Oak	Moderate	Moderate-High	Moderate-Low	Medium	Medium-High
Red pine	Moderate-Negative	Moderate-Low	Moderate-High	Medium-High	Medium-High
Upland spruce-fir	Negative	Moderate-Low	High	Medium-High	Medium-High
White pine	Moderate-Positive	High	Moderate-Low	Medium-High	Medium

## Oak

### Moderate-Low Vulnerability (medium evidence, medium-high agreement)

Oaks are relatively tolerant of drought and warmer temperatures and many species are projected to have increased habitat suitability in the future, although some stressors are also expected to increase. This forest system may expand in the future, but the extent may be influenced by interactions between oak and more mesic species.



# Implication of climate change for oaks

- Considerable variability as to the projected changes in oak species habitat in responses to climate change
- But the genus seems well positioned in terms of habitat suitability and in many cases adaptive capacity
- On going challenges to sustain oak are key determinants of how the niches for oak may be filled and realized



# Implication of climate change for oaks

- Longer term processes
  - Not mortality or specific to regeneration
  - Competition is still key driver to realized change
- Bottom line: silviculture matters especially as we consider climate change
- But given the many global change pressures the broader ecological setting and integration of macroscale influences are important





THE OHIO STATE UNIVERSITY  
COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

# Thank you!

- Web site for most data presented today  
[www.nrs.fs.fed.us/atlas](http://www.nrs.fs.fed.us/atlas)
  - Species-environment data for 147 birds and 134 trees, and relevant papers
  - Its been updated and new launch coming soon! Improved flow, Enhanced search, ModFacs incorporated

## Acknowledgements



THE OHIO STATE UNIVERSITY



- Thanks to USDA FS Northern Global Change Program for support
- US Forest Service Northern Research Station

